OUR REF: ZURA/PORT/XX DATE: 8/11/2017

**RE: PROPOSED PORT STAKEHOLDERS MEETING**

ZURA is proposing a meeting of government stakeholders on the potential bulk liquids terminal at Mangapwani/Bumbwini. This meeting would serve two critical purposes:

1. It would facilitate the information gathering process for the Pre-Feasibility Study
2. It would inform key stakeholders of ZURA and the World Bank’s efforts at an early stage of the process.

ZURA has already been active in reaching out to a number of the below stakeholders to obtain necessary information and documents (such as permits for the existing Mtoni Depot), but believes that the information gathering process would be accelerated by a joint meeting. Responses from government institutions to our document requests would be more prioritized if they were properly aware of the context for the inquiries and if they understood their role as stakeholders in the project. Additionally, bringing them in as stakeholders now will ideally help identify potential problems/needs/opportunities at this early stage of the project when they can most easily be addressed, as well as avoid or minimize later disputes or conflicts over areas of authority that might arise later in the project timeline if these stakeholders were excluded (or felt excluded) from the planning stages.

**Proposed Agenda:**

Background presentation on the proposed port project.

 • Overview of the need for the port

 • Overview of the process thus far

 • Proposed port location and plan

 • Next steps / Plan

 • Q&A

Role of Stakeholders

 • Information needed from individual institutions

 • Plan for coordinating activity

 • Key contact points for each institution

**Stakeholders:**

**ZURA**

**Finance**

**ZIPA**

• They will have a lot of ownership of project as well. Need to bring them in and make them feel included at this earliest possible stage

• What permits/investment certificates necessary for construction/operations

• What kind of investment incentives are available?

• Process for investment

• More information on the specifics of the special economic zone?

**ZPC**

 • What would impact of a new port be on their capacity?

 • What are impacts of closing Mtoni on ZPC?

 • What permits/approvals do they require?

 • What is their current involvement with Mtoni?

 • What would ZPC be responsible for at new port? (eg, tug operations?)

**ZEMA**

 • What environmental permits would be needed for construction?

 • What environmental permits would be needed for operation?

• What are ESIA requirements for construction/operation/supporting infrastructure?

 • What is needed from ZEMA regarding offshore impacts?

**ZRB**

 • What taxes will be involved in construction/operation?

 • More information on the specifics of the special economic zone

 • What tax breaks/benefits are potentially available?

**ZPRA**

• Need assurance that Port concept is for importation of petrol products not storage for products extracted from Zanzibar (need to ensure they understand we are not infringing on their area of control)

**ZECO**

• What does the infrastructure look like going to Mangapwani/Bumbwini?

• What kind of improvements would need to be made for electricity supply?

• What the process/timeline of improving electricity supply would look like?

 • Impacts of project on electricity capacity on the island?

**ZAWA**

• What does the infrastructure look like going to Mangapwani/Bumbwini?

 • What kind of improvements would need to be made for water supply?

 • What the process/timeline of improving water supply would look like?

 • Impacts of project on water capacity on the island?